



Entered on Docket
June 05, 2006

A handwritten signature in black ink, appearing to read "R. B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for Debtor and Debtor-In-Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Case No. BK-S-06-10725 LBR
Chapter 11

**ORDER LIMITING NOTICE AND
APPROVING MASTER SERVICE LIST
FOR LIMITED NOTICE**

Debtor.

Date: May 18, 2006
Time: 9:30 a.m.

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1 USA Commercial Mortgage Company ("Debtor"), having filed a Motion for Order
2 Limiting Notice and Approving Master Service List for Limited Notice (the "Motion"); the
3 Motion having come before this Court after notice of the Motion having been given to the United
4 States Trustee and all of the Debtor's known creditors, equity security holders and other parties in
5 interest; Debtor having been represented by Annette W. Jarvis, of Ray, Quinney & Nebeker, P.C.
6 and Lenard E. Schwartzer, Esq. of Schwartzer & McPherson Law Firm; other appearances having
7 been made upon the record; the Court having considered all objections to the Motion, and for good
8 cause appearing it is hereby

9 ORDERED as follows:

10 1. Notice of all matters should be limited to those parties listed on a master service list
11 (the "Master Service List"), except those to which the Federal Rules of Bankruptcy Procedure or
12 this Court's Local Rules require that notice be given to all parties in interest, including without
13 limitation, notices relating to the approval of a disclosure statement and confirmation of a plan of
14 reorganization and notices involving the sale of substantially all of the assets of a debtor's estate.

15 2. The Master Service List attached hereto as **Exhibit A** is hereby approved as the
16 initial Master Service List and includes the names, addresses and e-mail addresses for the
17 following:

18 a. The United States Trustee.
19 b. The Unsecured Creditors holding all unsecured claims against USA Capital
20 Realty Advisors, LLC and USA Securities, LLC.
21 c. The Official Unsecured Creditors' Committee and its counsel.
22 d. The Official Committee of Holders of Executory Contracts Rights Through
23 USA Commercial Mortgage Company and its counsel.
24 e. The Official Committee of Equity Security Holders of USA Capital
25 Diversified Trust Fund, LLC and its counsel.
26 f. The Official Committee of Equity Security Holders of USA Capital First
27 Trust Fund, LLC and its counsel.
28 g. Secured creditors.

1 h. Governmental entities (and counsel) listed on the list attached hereto.

2 i. Debtors' counsel.

3 j. Any party not listed above who files with the Court a notice of appearance
4 and request for notice and serves such notice with the counsel for the Debtors.

5 k. Any party directly affected by the motion or application for which notice is
6 being given and, in particular, in regard to any motion affecting a specific loan serviced by USA
7 Commercial Mortgage Company, the persons holding a direct interest in any such loan.

8 3. In order to ensure uniform and current notice, the Debtors are authorized to
9 establish and maintain this Master Service List, which includes the parties listed above, and update
10 it on a periodic basis and file the updated versions with the Court. Each filed updated version of
11 the Master Service List shall be dated and numbered. The Court, at its own discretion, may also
12 make or order an update to be made to the Master Service List.

13 4. Parties shall be required to use the current Master Service List for notice. While
14 the Debtors shall establish and maintain the Master Service List, parties in interest shall be
15 responsible for providing the Debtors' counsel with any corrections to or changes in names,
16 addresses and e-mail addresses. To the extent any party in interest provides an e-mail address to
17 Debtors' counsel, then service of any pleadings or notice will be proper if it is sent to that e-mail
18 address rather than by regular mail.

19 5. Parties having an e-mail address on the Master Service List shall be deemed to
20 have agreed to accept electronic service of notices at that e-mail address unless they request
21 Debtors' counsel to remove their e-mail address from the Master Service List.

22 6. Parties shall be permitted to be added to or deleted from the Master Service List
23 upon written request to the Court.

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1 7. A copy of this Order with a form for requesting notice shall be served on all
2 creditors and parties in interest.

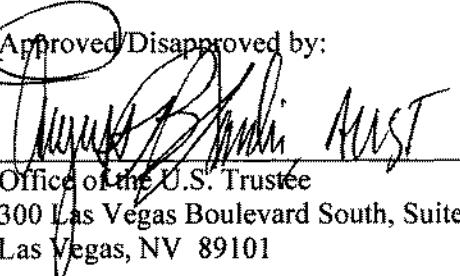
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9 and

10 /s/ Jeanette E. McPherson
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16 Attorneys for Debtor and Debtor-In-Possession

17 Approved/Disapproved by:

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19 Office of the U.S. Trustee
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21 Las Vegas, NV 89101

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EXHIBIT “A”

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 20 Attorneys for Debtors and Debtors-in-Possession

21 **UNITED STATES BANKRUPTCY COURT**

22 **DISTRICT OF NEVADA**

23 In re:	24	Case No. BK-S-06-10725 LBR
25 USA COMMERCIAL MORTGAGE COMPANY,	26	Case No. BK-S-06-10726 LBR
	27 Debtor.	Case No. BK-S-06-10727 LBR
28 In re:		Case No. BK-S-06-10728 LBR
29 USA CAPITAL REALTY ADVISORS, LLC,	30	Case No. BK-S-06-10729 LBR
	31 Debtor.	Chapter 11
32 In re:		Jointly Administered Under
33 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	34	Case No. BK-S-06-10725 LBR
	35 Debtor.	
36 In re:		MASTER SERVICE LIST FOR
37 USA CAPITAL FIRST TRUST DEED FUND, LLC,	38	LIMITED NOTICE #1 DATED MAY 25,
	39 Debtor.	2006 [AFFECTS ALL DEBTORS]
40 In re:		
41 USA SECURITIES, LLC,	42	
	43 Debtor.	

44 Affects:

45 All Debtors
 46 USA Commercial Mortgage Company
 47 USA Securities, LLC
 48 USA Capital Realty Advisors, LLC
 49 USA Capital Diversified Trust Deed Fund, LLC
 50 USA First Trust Deed Fund, LLC

51 Date: N/A

52 Time: N/A

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11	USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC	
12	USA CAPITAL FIRST TRUST DEED FUND, LLC	
13	USA SECURITIES, LLC	
14	THOMAS J. ALLISON	
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17	THE UNITED STATES TRUSTEE	
18	OFFICE OF THE U.S. TRUSTEE	
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